

Permitting the DeLamar Project

Mining & Metallurgical Society of America

October 30, 2026

INTEGRA RESOURCES

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Forward-looking statements are based on a number of factors and assumptions made by management and considered reasonable at the time such statement was made. Assumptions and factors include: the Company's ability to complete its planned exploration and development programs; the absence of adverse conditions at the Company's mineral properties; no unforeseen operational delays; no material delays in obtaining necessary permits; results of independent engineer technical reviews; the possibility of cost overruns and unanticipated costs and expenses; the price of gold and other metals remaining at levels that continue to render the Company's mineral properties economic; the Company's ability to continue raising necessary capital to finance operations; and the ability to realize on the mineral resource and reserve estimates. Forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. These risks and uncertainties include, but are not limited to: general business, economic and competitive uncertainties; the actual results of current and future exploration activities; conclusions of economic evaluations; meeting various expected cost estimates; benefits of certain technology usage; changes in project parameters and/or economic assessments as plans continue to be refined; future prices of metals; possible variations of mineral grade or recovery rates; the risk that actual costs may exceed estimated costs; geological, mining and exploration technical problems; failure of plant, equipment or processes to operate as anticipated; accidents, labor disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; risks related to local communities; the speculative nature of mineral exploration and development (including the risks of obtaining necessary licenses, permits and approvals from government authorities); title to properties; and other factors beyond the Company's control and as well as those factors included herein and elsewhere in the Company's public disclosure. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Readers are advised to study and consider risk factors disclosed in Integra's Annual Information Form dated March 26, 2025 for the fiscal year ended December 31, 2024, which is available on the SEDAR+ issuer profile for the Company at www.sedarplus.ca and available as Exhibit 99.1 to Integra's Form 40-F, which is available on the EDGAR profile for the Company at www.sec.gov.

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Qualified Person

The scientific and technical information contained in this presentation has been reviewed and approved by James Frost, P.Eng., Director, Technical Services of Integra Resources Corp., who is a qualified person as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

Technical Reports & News Releases

Certain scientific and technical information relating to the Company's mineral properties are based on and derived from the below noted technical reports prepared in accordance with NI 43-101 and applicable news releases. The information contained in this presentation related to the applicable mineral properties is subject to all of the assumptions, qualifications and procedures set out in each such report and as disclosed in such applicable news releases. Reference should be made to such reports, which have been filed (or will be filed in the case of the DeLamar Project), and applicable news releases, with the applicable regulatory authorities and are available under the Company's SEDAR+ and EDGAR profile at www.sedarplus.ca and www.sec.gov. The technical reports are meant to be read as a whole and sections should not read or relied upon out of context.

- Florida Canyon: "NI 43-101 Technical Report, Florida Canyon Gold Mine, Pershing County, Nevada, USA", dated July 11, 2024, with an effective date of June 28, 2024.
- DeLamar: See news release of the Company dated December 17, 2025.
- Nevada North: "NI 43-101 Technical Report Preliminary Economic Assessment for the Wildcat and Mountain View Projects, Pershing and Washoe Counties, Nevada, United States of America", dated July 30, 2023, with an effective date of June 28, 2023.

Cautionary Note for U.S. Investors Concerning Mineral Resources and Reserves

NI 43-101 is a rule of the Canadian Securities Administrators which establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Technical disclosure contained in this presentation has been prepared in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum Classification System. These standards differ from the requirements of the U.S. Securities and Exchange Commission ("SEC") and resource and reserve information contained in this presentation may not be comparable to similar information disclosed by domestic United States companies subject to the SEC's reporting and disclosure requirements.

All references to "$" in this presentation are to U.S. dollars unless otherwise stated.



Florida Canyon Mine: Nevada

- *Pershing County, NV*
- Operating gold mine
- Integra purchased in November 2024
- 2026 updated Technical Report



DeLamar Project: Idaho

- *Owyhee County, ID*
- Past-producing gold-silver mine
- Integra purchased in November 2017
- Development/Permitting-Stage
- 2025 Feasibility Study
- Integra's "flagship" asset



Nevada North Project: Nevada

- **Two** separate gold exploration projects
- Wildcat – *Pershing County*
  - PFS targeted for completion H2 2027
- Mountain View – *Washoe County*
- Integra acquired in 2022

DeLamar Project at a Glance

- DeLamar is a past-producing open pit gold and silver mine in Owyhee County, SW Idaho
  - The Project is 100% owned by Integra Resources
- The Project is made up of 2 deposits – DeLamar and Florida Mountain
- The mine last operated from the late 1970s through the late 1990s
  - Mining previously ceased due to low metals prices at the time, meaning significant resource was left behind
- Integra is proposing to reopen the mine, mining in the same two previously mined pits with conventional, open pit heap leach mining and processing methods
- Integra predicts 10 years of active mining at DeLamar once in production, creating ~300-350 direct jobs in SW Idaho
- Within the first year of production, DeLamar is expected to become the largest private taxpayer in Owyhee County









Federal permitting decision anticipated **fall 2027**

Construction expected **spring 2028**

Production expected **H2 2029**

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DeLamar Heap Leach Project: 2025 Feasibility Study Highlights

Large-scale, conventional open pit oxide heap leach operation, with competitive cost profile and excellent economics





After-Tax NPV5%		Initial Capital[1] Investment	AuEq Annual Production	
$774M (Base Case)	**$1.9B** (Current)	**$389M**	**106koz** (LOM Avg.)	**119koz** (Yr 1-5 Avg.)
After-Tax IRR		**Total Capital Investment**	**Direct Jobs**	
46% (Base Case)	**97%** (Current)	**$747.5M**	**300**	
Base Case	**$3000/oz** Au $35/oz Ag	**Initial Mine Life**	**LOM AuEq Costs[3]**	
"Current"	**$4250/oz** Au $60/oz Ag	**10 years**	**$1,480** (All In Sustaining Cost, AISC)	

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Source: Refer to the Company's news release dated December 17, 2025. A technical report prepared in accordance with NI 43-101 for the feasibility study on the DeLamar Project will be filed under the Company's profile on SEDAR+ within 45 days of December 17, 2025. Note: 1. Project economics using base case metal price assumptions of US$3,000/oz Au and US$35/oz Ag; current metal price assumptions of US$4,250/oz Au and US$60/oz Ag. Gold equivalent calculated using base case metal price: $3,000/oz Au and $35/oz Ag. Initial capex includes $42M for Owners' cost and bonding cash collateral; 2. NPV-to-capex ratio calculated as after-tax Project NPV5% divided by total initial capital cost 3. See Non-GAAP Financial Measures slides in appendix.

USA Project Advancement: The Right Time

DeLamar selected for FAST-41 Transparency Projects Program in January 2026



Immediate Measures to Increase American Mineral Production Executive Order:

- Executive Order signed by President Donald Trump in March 2025
- Aimed at boosting domestic critical mineral production (including gold), reducing reliance on foreign adversaries, and solidifying pathway toward mineral independence
- Specific initiatives include fast-tracking permits, expanding land access, clarifying the Mining Act, mobilizing capital and strategic stockpiling and procurement for domestic minerals



Fast-41 Transparency Projects Program:

- DeLamar selected for in January 2026 for FAST-41 Transparency Projects Program
- Dashboard is designed to enhance federal permitting transparency, coordination, and accountability through the U.S. Federal Permitting Improvement Steering Council
- Key benefits for DeLamar: accelerated decision making, enhanced process certainty and predictability, and improved federal support and oversight.

Note: For additional details on initiatives, please refer to official White House website: https://www.whitehouse.gov/presidential-actions/2025/03/immediate-measures-to-increase-american-mineral-production/ and Permitting Dashboard: https://www.permits.performance.gov/

8+ Years of Collaborative Design, Planning, and Development

Engagement, outreach, and community investment began in 2018. Formal metric tracking began in Q2 2021.



56,201

Stakeholders engaged



$886,362

Monetary & In-Kind Contributions



186,989

Community Investment Beneficiaries



92%

Average Local DeLamar Project Support

How Feedback is Informing the DeLamar Project

Voluntary Supplemental Public Involvement During NEPA

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HOW STAKEHOLDER FEEDBACK IS INFORMING THE PROJECT

WHAT WE HEARD	HOW WE'RE RESPONDING
Roadway safety and reducing traffic impacts are a top concern.	Restricted mine related traffic use on certain roads, installed additional signage, and furthered evaluation of employee busing.
Protecting water quality and maintaining water availability is a priority.	Water used in the ore processing system will remain within a "closed loop" system. Systems include lined processing facilities, leak detection systems, amongst other water management approaches.
Reduce overall new surface disturbance.	Updated design reduced potential stream impacts by approximately 18.9 percent and potential wetland impacts by approximately 22.1 percent compared to earlier Project configurations.

Feedback has informed several aspects of the Mine Plan of Operations and DeLamar policies and procedures. To review the full list scan the QR code!



LET'S TALK DELAMAR

COMMUNITY FEEDBACK MEETINGS

Integra is hosting a series of community meetings this September and October to share DeLamar Project updates, answer questions, and most importantly, **hear from you** on topics that are outside of the scope of the NEPA permitting analysis, but are important to future Project development and operational plans, policies, and procedures.

WE WANT YOUR FEEDBACK ON TOPICS LIKE

- Mitigation and reclamation opportunities
- Recreation, grazing, and access
- Communication and transparency
- Social and cultural expectations for employee and contractor conduct
- Traffic and transportation planning and impact mitigation
- Employment opportunities and local recruitment strategies
- Shift schedules
- Economic opportunities
- Opportunities for long-term voluntary monitoring

JOIN US AT AN UPCOMING MEETING!

- **SEPTEMBER 8** NAMPA, ID
- **SEPTEMBER 10** MURPHY, ID
- **SEPTEMBER 16** MARSING, ID
- **SEPTEMBER 26** SILVER CITY, ID
- **SEPTEMBER 28** JORDAN VALLEY, OR
- **SEPTEMBER 29** FORT MCDERMITT RESERVATION, NV
- **OCTOBER 13** OWYHEE, NV

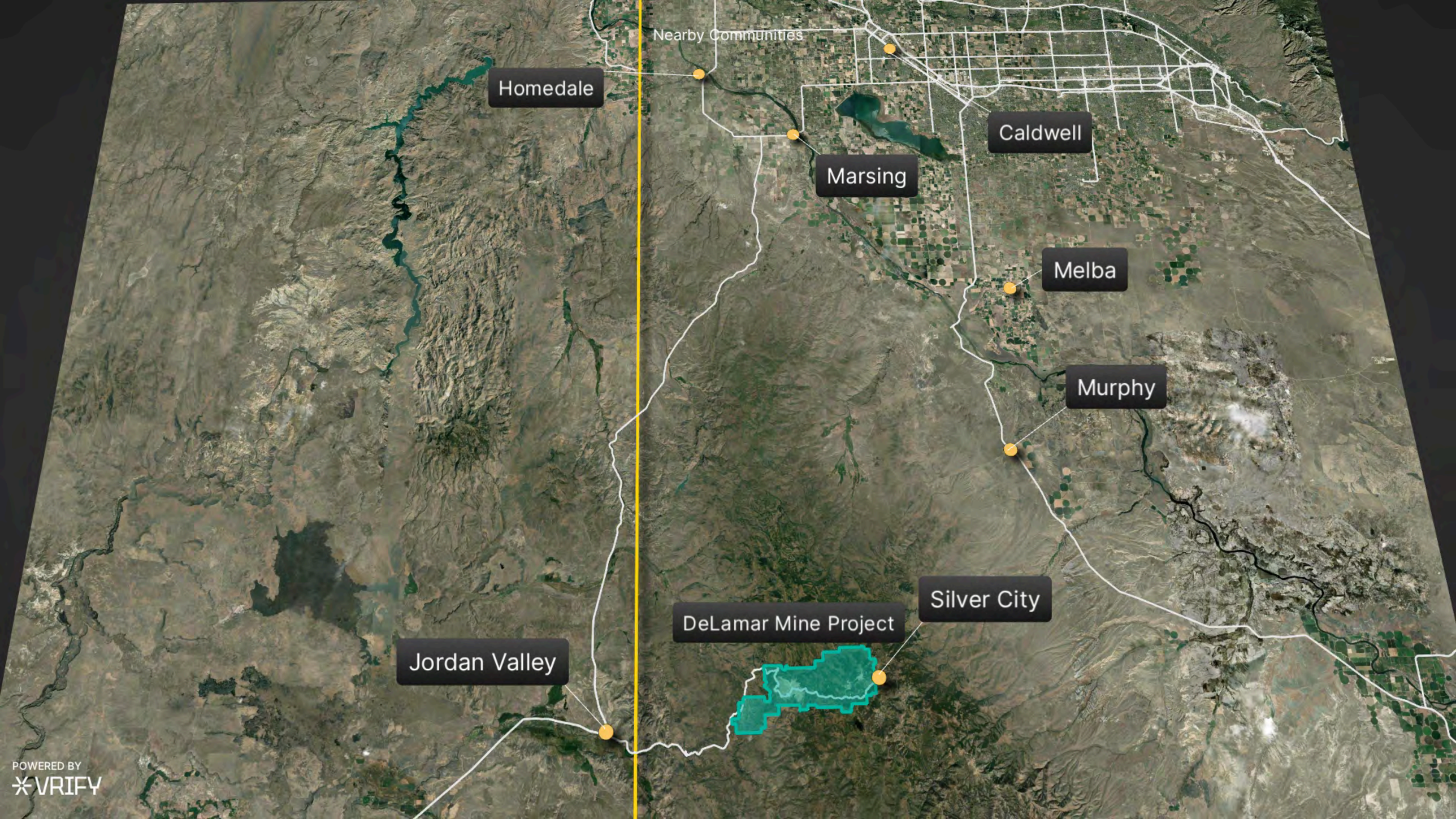
LET'S TALK DELAMAR!
SCAN FOR MEETING DETAILS.

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Idaho Topography



POWERED BY
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Nearby Communities
Homedale
Marsing
Caldwell
Melba
Murphy
Silver City
DeLamar Mine Project
Jordan Valley
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DeLamar - Historic Features
cess Road
DeLamar Deposit
DeLamar Historic Waste Rock Area 2
Historic Tailings Storage Facility
DeLamar Historic Waste Rock Area 1
Existing Ponds
Haul Roads
Water Treatment
Administration Area
Florida Mountain Deposit
FM Historic Stockpiles
FM Historic Waste Rock Area
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